

June, 2022



AgroGeneration

Current Situation – At a Glance

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Current Footprint in the Middle of War in Ukraine

At a Glance

PUBLIC COMPANY

Listing on **NYSE Euronext** in Paris
with **39.8% free float** (as of Dec 31st, 2021)

FARMLANDS

≈53% operated in 2022 out of ≈60k ha managed,
in the **Kharkiv region** of Ukraine

PRODUCTION

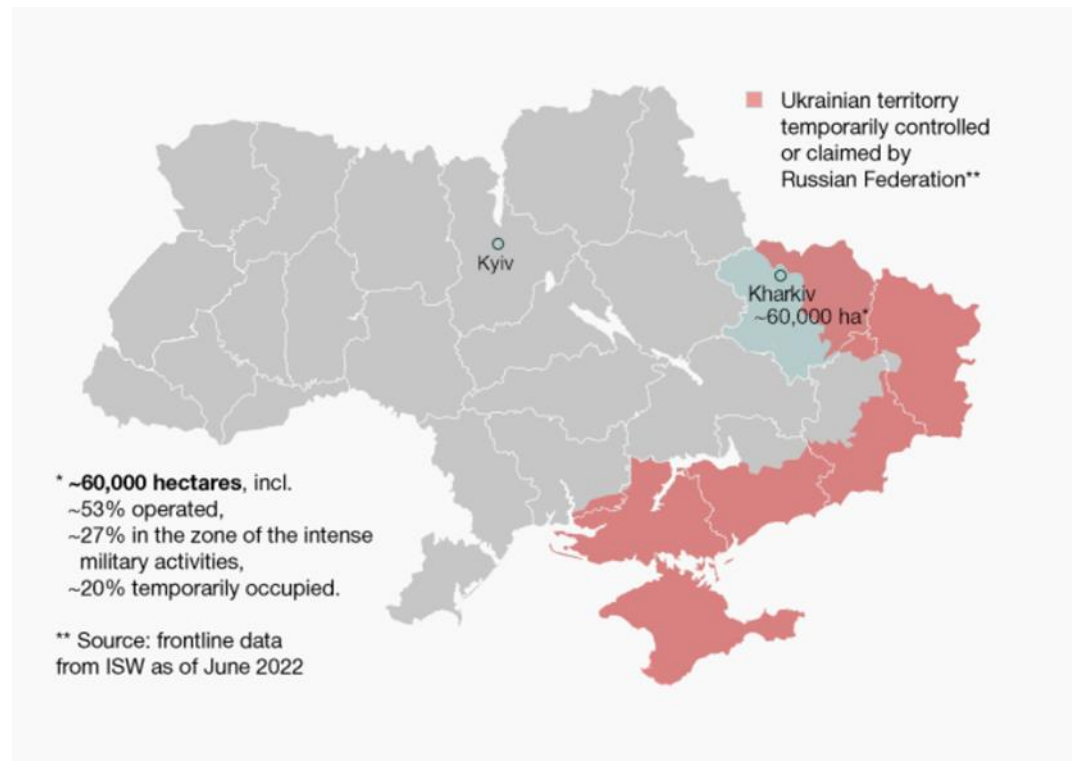
≈166k tons (2021) of grains and oil-based crops, out of which **5% are lost to the date due to war**

MACHINERY FLEET & INFRASTRUCTURE

≈ 40% were affected by Russian invasion of Ukraine with no ability to accurately assess the total amount of damages and loss

TEAM

≈600 full time employees
Over 50% have been evacuated or have left their homes since the beginning of war



Current Performance of the Group

Highlights

Operations

- 🌱 **Military Russian invasion of Ukraine**, which started on February 24th, 2022 and is ongoing currently, significantly affected AgroGeneration's activities
- 🌱 Only around **30k hectares** are engaged with crops of expected 2022 harvest of the Group, 47% below plan due to
 - 🌱 Over 40% of winter sowings (sown in autumn 2021) lost (were occupied or are located in the zone of intense military activities)
 - 🌱 Two times lower spring sowings area vs. initial plan due to war
- 🌱 **Challenges** are expected **during harvesting** campaign due to close military activities, which are ongoing
- 🌱 **Sales of 2021 stock** are conducted slowly and under low local prices due to oversupply in Ukraine with no ability to export currently

Reporting

- 🌱 **Publication of audited 2021 results** is **postponed** for indefinite period due to inability to execute the full scope of required audit procedures on the back of life safety risks
- 🌱 According **General Meeting** was **postponed** through September 2022

More information on the current situation in the Company can be found in the latest press release submitted on the website of the Company

*For the moment, **around 19M USD estimated loss** is observed in lost crops, inventories, machinery, infrastructure, inputs, etc.*

