



2016/17 crop year financing secured

Paris, 1 February 2017

AgroGeneration, a producer of grain and oilseeds in Ukraine, has secured financing for its 2016/17 crop season and successfully renewed a pre-payment agreement with Quadra Commodities for part of its harvest.

AgroGeneration's 2016/17 growing season is off to a favourable start. The Group successfully completed its winter crop sowing campaign in November 2016 and at the same time renewed its season's financing with Alfa-Bank Ukraine, at lower interest rates compared with the previous year. Out of a maximum amount of \$35 million, AgroGeneration already received \$21.7 million as of 31 December 2016.

Besides, the Group pursued its strategy of optimization and diversification of its financing and once again signed a trade financing pre-payment contract worth \$10 million with Quadra Commodities for part of its 2017 harvest, improving visibility on its revenues. A first pre-payment of \$2 million was made to AgroGeneration on 31 January 2017.

Forthcoming events:

Full-year 2016 earnings, 24 April 2017





AgroGeneration on Alternext

SHARES

ISIN code: FR0010641449

Ticker ALAGR

OSRANES

ISIN code: FR0012600872

Ticker: YAGRO

About AGROGENERATION

Founded in 2007, AgroGeneration is a global producer of grain and oilseed. Following its merger with Harmelia, the new Group has become one of the top five producers of grain and oilseed in Ukraine, with close to 120,000 hectares of farmland. Through the high-potential farmland it leases, the Group's ambition is to meet the food challenges of tomorrow as global consumption doubles in scale between now and 2050.

Find all information on AgroGeneration on our website : www.AgroGeneration.com

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AgroGeneration

+33 1 56 43 68 60

investors@AgroGeneration.com

Actus Finance

Guillaume Le Floch, Investor Relations

+33 1 53 67 36 70

Anne-Pauline Petureau, Investor Relations

+33 1 53 67 36 72

Alexandra Prisa, Media Relations

+33 1 53 67 36 90

